

# DAILY FINANCIAL BULLETIN

Global Macro & Crypto Market Intelligence

Mon, Jul 6 2026

**RISK-OFF** Fear index in 'Extreme Fear' territory, Coinbase premium negative, and BTC technicals trending bearish.

Global markets are navigating a multi-layered risk-off environment as of July 6, 2026. The **Crypto Fear & Greed Index** remains deep in 'Extreme Fear' at **24**, while BTC struggles to hold **\$62,634** with the 4-hour chart maintaining a bearish bias and key resistance sitting at **\$63,340**. On the macro front, the **10-year US Treasury yield** has climbed to **4.49%**, while VIX remains relatively contained at **16.3** and DXY edges up to **101.1**. The week's most pivotal macro event is the **July 8 FOMC Meeting Minutes**, which markets will scrutinize for clues on the Fed's rate trajectory; the Fed's 2026 median dot sits at **3.8%**, above current market pricing, keeping rate uncertainty alive for risk assets. Today's **ISM Services PMI** at 17:00 (forecast: 54.2) is the near-term volatility trigger to watch. Total crypto market cap holds at **\$2.25 trillion** while BTC dominance at **55.7%** signals that rotation into altcoins has yet to materialize in earnest.

## STRATEGIC RESEARCH FOCUS

### KRİPTO

#### Strategy's STRC Sales and Bitcoin Buying Machine Creaking

Michael Saylor's Strategy cut weekly Bitcoin purchases by two-thirds as preferred STRC shares trade below par value, building a \$1.4 billion liquidity cushion.

#### PRIMARY SOURCES / REPORTS:

- **Strategy SEC 8-K Filing - STRC Preferred Stock Sales** — Recent SEC filing with STRC sales volume, pricing, and deployment details
- **Benchmark Research Note on Strategy** — Benchmark's interpretation of STRC dropping below \$83 and defense of \$570 target
- **Strategy Q1 2026 10-Q** — Preferred share financing structure, Bitcoin acquisition costs, and balance sheet impact

## Congress Set to Ban Digital Dollar: What It Means for Stablecoin Market

U.S. Congress is preparing to ban central bank digital currency (CBDC), strengthening the competitive advantage of private stablecoins (USDC, USDT).

PRIMARY SOURCES / REPORTS:

- **House Financial Services Committee CBDC Ban Bill Text** — Full text of the ban, scope and exceptions
- **Circle SEC 10-Q - USDC Reserve Income Disclosure** — Details of Circle's revenue from USDC reserves and revenue-sharing mechanism
- **Coinbase Stablecoin Revenue Breakdown** — Coinbase's revenue from USDC transaction volume and market share

NASDAQ 100 <b>29,855</b>  ▲ +1.01%	DXY <b>101.0800</b>  ▲ +0.22%	GOLD <b>\$4,150</b>  ▲ +0.89%	10Y UST <b>4.49%</b>  ▲ +0.22%	VIX <b>16.3</b>  ▲ +0.99%	BTC <b>\$62,634</b>  ▲ +0.15%	BTC.D <b>55.7%</b> —	F&G INDEX <b>24</b> Extreme Fear
---	--	--	---	------------------------------------	--	----------------------------	--

### TODAY'S CALENDAR

NEXT FOMC <b>Wed</b> (23 days away)	MEDIAN DOT (2026) <b>3.80%</b>
--	-----------------------------------

DATE	TIME (TRT)	EVENT	COUNTRY	PREV	CONS	ACTUAL
06 Jul Mon	17:00	• ISM Services PMI	USD	54.5	<b>54.2</b>	—
08 Jul Wed	21:00	• FOMC Meeting Minutes	USD	—	—	—
09 Jul Thu	15:30	• Unemployment Claims	USD	215K	<b>218K</b>	—

### EQUITIES & COMMODITIES

ASSET	PRICE	24H	7D	30D	TREND
• <b>AAPL</b> Apple	<b>308.63</b>	▲ +4.84%	▲ +12.17%	▼ -2.08%	
• <b>MSFT</b> Microsoft	<b>390.49</b>	▲ +1.62%	▲ +10.67%	▼ -11.52%	
• <b>GOOGL</b> Alphabet (Google)	<b>359.91</b>	▼ -0.36%	▲ +4.71%	▼ -0.48%	
• <b>AMZN</b> Amazon	—	▲ +0.00%	▲ +0.00%	▲ +0.00%	—
• <b>NVDA</b> NVIDIA	<b>194.83</b>	▼ -1.39%	▼ -0.46%	▼ -12.46%	
• <b>META</b> Meta	<b>582.90</b>	▼ -4.90%	▲ +7.37%	▼ -2.37%	
• <b>TSLA</b> Tesla	<b>393.45</b>	▼ -7.49%	▲ +4.89%	▼ -7.15%	

ASSET	PRICE	24H	7D	30D	TREND
● <b>XAU</b> Gold	\$4,149.50	▲ +0.89%	▲ +1.74%	▼ -6.47%	
● <b>XAG</b> Silver	\$62.28	▲ +2.70%	▲ +5.17%	▼ -15.24%	
● <b>HG</b> Copper	\$6.22	▲ +1.69%	▲ +1.25%	▼ -4.06%	
● <b>NG</b> Natural Gas	\$3.23	▲ +1.10%	▲ +0.00%	▲ +0.53%	
● <b>CC</b> Cocoa	\$5,287.00	▲ +6.83%	▲ +5.44%	▲ +29.84%	
● <b>KC</b> Coffee	\$306.75	▼ -2.82%	▲ +6.97%	▲ +21.20%	
● <b>BZ</b> Brent Oil	\$71.67	▼ -0.18%	▼ -0.44%	▼ -26.73%	

### S&P 500 SECTORS

HEALTH CARE <b>XLV</b> ▲ +2.63%	UTILITIES <b>XLU</b> ▲ +2.21%	CONSUMER STAPLES <b>XLP</b> ▲ +2.03%	MATERIALS <b>XLB</b> ▲ +1.94%	FINANCIALS <b>XLF</b> ▲ +1.53%	REAL ESTATE <b>XLRE</b> ▲ +1.13%
ENERGY <b>XLE</b> ▲ +0.78%	INDUSTRIALS <b>XLI</b> ▲ +0.30%	COMMUNICATION <b>XLC</b> ▼ -0.13%	CONSUMER DISCRET. <b>XLV</b> ▼ -0.82%	TECHNOLOGY <b>XLK</b> ▼ -2.71%	

### CRYPTO DESK

TOTAL MARKET CAP <b>\$2.25T</b> ▲ +0.08%	BTC DOMINANCE <b>55.7%</b>	24H TOTAL VOLUME <b>\$54.9B</b>
--	-------------------------------	------------------------------------

### DERIVATIVES DESK

<b>\$62,634</b> ▲ +0.15%	Support Level <b>\$60,241</b>	Resistance Level <b>\$63,341</b>
Price at <b>\$62,634</b> is holding above <b>support</b> (\$60,241), with <b>resistance</b> at \$63,341.		

### COINBASE PREMIUM INDEX — 7D

BTC/USD · Coinbase vs Global Spread (1H Bars)

-0.078%

-0.113%

24h High

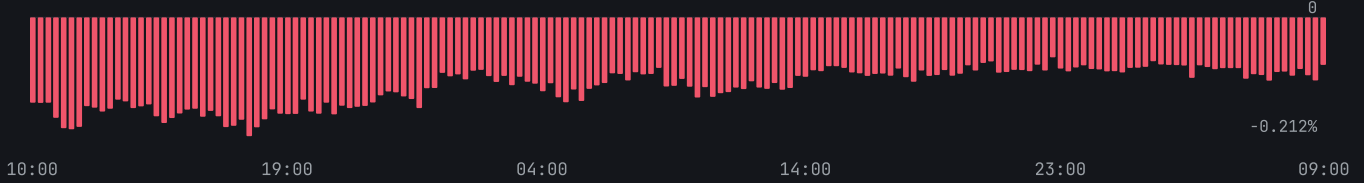
24h Low

# -0.0847%

▼ US selling pressure

+0.212%

-0.212%



**Reading Guide:** Positive values indicate US institutional buying pressure. Sustained positive premium is a bullish signal for BTC.

### FEAR & GREED



### FUTURES TERM STRUCTURE & POSITIONING

NEUTRAL

BTC BASIS    ETH BASIS

0.00%    0.00%

ETH funding rate stands at a negative -0.01 while SOL's funding rate is deeply negative at -0.70, signaling elevated short positioning or speculative selling pressure in both assets. BTC's funding rate remains mildly positive at +0.0083, indicating that the cost of holding long positions has not yet reached a level that would trigger forced liquidations.

BTC MAX PAIN (QUARTERLY)

## \$72,000

DERIBIT DVOL INDEX

## 38.87 ▼ -0.52

OPTIONS PUT/CALL RATIO

## 0.55

### FUNDING RATES (8H EQ.)

BTC	▲ +0.0083%
ETH	▼ -0.0100%
SOL	▼ -0.6994%

### OPEN INTEREST (OI)

BTC	123.43M
ETH	40.75M
SOL	19.71M

## SPOT BITCOIN ETF FLOWS

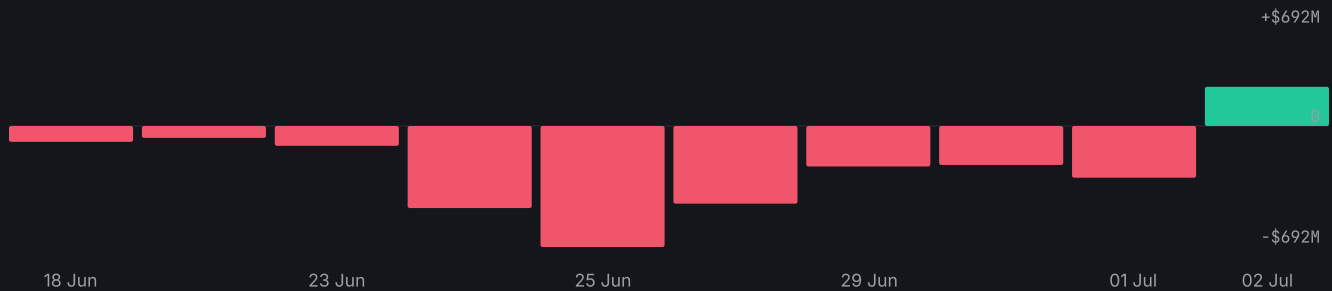
### ETF Daily Net Flows

02 Jul 2026

STRONG INFLOW

TOTAL FLOW	IBIT (BLACKROCK)	FBTC (FIDELITY)
<b>+223.5M</b>	<b>-40.4M</b>	<b>+166.0M</b>

#### SPOT ETF FLOWS HISTORY (LAST 10 DAYS)



**Analyst Note:** Spot Bitcoin ETF flows showed a notable reversal on July 2nd: while IBIT recorded -\$40.4M in outflows, FBTC attracted a strong +\$166M inflow, pushing total net flows to a positive +\$223.5M. However, given the persistent and heavy outflow trend throughout June (worst single day: -\$691.7M), it remains unclear whether this one-day reversal marks a genuine trend change or merely a temporary relief.

### ETH Spot ETF Daily Net Flows

02 Jul 2026

MODERATE INFLOW

TOTAL FLOW	ETHA (BLACKROCK)	FETH (FIDELITY)
<b>+29.0M</b>	<b>+29.7M</b>	<b>+0.8M</b>

## CRYPTO WATCHLIST

ASSET	PRICE	1H	24H	7D
• BTC	\$62,634.00	▼ -0.37%	▲ +0.15%	▲ +4.45%
• ETH	\$1,756.19	▼ -0.50%	▲ +0.21%	▲ +11.27%
• XRP	\$1.1300	▼ -0.51%	▲ +0.28%	▲ +8.28%
• SOL	\$80.1600	▼ -0.18%	▲ +0.37%	▲ +10.35%
• TRX	\$0.326498	▼ -0.15%	▲ +0.56%	▲ +0.89%
• HYPE	\$69.8500	▼ -0.33%	▲ +1.88%	▲ +11.68%
• DOGE	\$0.076644	▼ -0.30%	▲ +1.56%	▲ +5.32%
• LINK	\$7.8900	▼ -0.58%	▲ +0.30%	▲ +8.25%

ASSET	PRICE	1H	24H	7D
• TON	\$1.7600	▲ +0.17%	▲ +1.12%	▲ +10.34%
• SUI	\$0.736944	▼ -0.38%	▼ -0.26%	▲ +7.11%

## TOP STORIES

REUTERS · 07:47

### World absorbs historic Iran war oil supply loss, but depleted stocks bring risks - Reuters

**AI Insight:** While the global economy has absorbed the historic oil supply loss from the Iran war, depleted inventory levels are keeping Brent crude under pressure around \$71.7 and limiting the energy sector's recovery (XLE: +0.78%); this dynamic keeps inflation expectations and, by extension, uncertainty around the Fed's rate path alive heading into the July 8 FOMC minutes.

REUTERS · 06:09

### NATO Ankara summit: who's going and what to expect - Reuters

**AI Insight:** The convening of NATO's Ankara summit signals that geopolitical risk premiums remain firmly on the agenda; historically, elevated geopolitical uncertainty drives demand for safe-haven assets, consistent with gold's continued advance to \$4,149.5 today.

REUTERS · 04:32

### Morning Bid: Samsung to serve chip taster for earnings feast - Reuters

**AI Insight:** Samsung's pre-earnings chip commentary aligns with SMH's sharp -4.5% decline today; weakness in the semiconductor sector is weighing on NVIDIA (-1.4%) and reinforcing negative risk sentiment around AI and crypto mining hardware capital expenditure cycles.

NOCASHFLOW bulletin.

[Read on Web](#) · [Language](#) · [Unsubscribe](#)

This document is for informational purposes only and does not constitute financial, investment, or legal advice. All investment decisions carry risks.

© 2026 nocashflow.net. All rights reserved.