

NASDAQ 100	DXY	GOLD	10Y UST	VIX	BTC	BTC.D	F&G INDEX
26,471	98.2270	\$4,814	4.31%	\$18.23	\$74,963	57.1%	21
▼ -0.06%	▲ +0.01%	▲ +0.59%	▲ +0.63%	▲ +1.62%	▲ +0.11%	—	Extreme Fear

MARKET OVERVIEW

Looking at **macro indicators**, the **VIX** index is at **18.2**, **DXY** (Dollar Index) is trading at 98.23. The **US 10-Year Treasury Yield** stands at 4.31%. Crypto **Fear & Greed Index** reads **21** (Extreme Fear). Total crypto **market cap** is \$2.63 Trillion, **BTC Dominance** at 57.1%. **Core PPI MoM** is expected at **0.4%** (prev. 0.5%) — to be released this week. **PPI MoM** is expected at **1.1%** (prev. 0.7%) — to be released this week.

DXY 98.22 ▲ +0.00%

M2 SUPPLY \$22.7T ▲ +0.88%

US PMI 49.5 ▼ -0.50%

WEEKLY ECONOMIC CALENDAR

*** HIGH IMPACT

DAY	TIME	EVENT	CCY	PREV.	EST.	ACTUAL
14 Apr Tue	8:30 AM	■ Core PPI MoM	USD	0.5%	0.4%	—
14 Apr Tue	8:30 AM	■ PPI MoM	USD	0.7%	1.1%	—

TODAY'S KEY DATA

VIX INDEX 18.2	DOLLAR INDEX (DXY) 98.23	10Y TREASURY YIELD 4.31%
FEAR & GREED 21 Extreme Fear	BTC DOMINANCE 57.1%	TOTAL MARKET CAP \$2.63T
BIST 100 14,209 ▲ +0.05%	USD/TRY 44.86 ▲ +0.30%	

ADDITIONAL INDICATORS

<p>2Y-10Y SPREAD</p> <p>0.70%</p> <p>Normal</p>	<p>FED BALANCE SHEET</p> <p>\$6.71T</p> <p>W: ▲ +0.18%</p>	<p>STABLECOIN MCAP</p> <p>\$264.4B</p> <p>Dom: %10.0</p>	<p>SMH (SEMI ETF)</p> <p>\$454.80</p> <p>▲ +0.40%</p>
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Note: A negative 2Y-10Y spread signals recession risk. Rising Fed Balance Sheet indicates expanding global liquidity. SMH serves as a barometer for AI and the semiconductor sector.

S&P 500 SECTORS

<p>ENERGY</p> <p>XLE</p> <p>1.47%</p>	<p>COMMUNICATION</p> <p>XLC</p> <p>1.25%</p>	<p>TECHNOLOGY</p> <p>XLK</p> <p>1.14%</p>	<p>REAL ESTATE</p> <p>XLRE</p> <p>0.92%</p>	<p>MATERIALS</p> <p>XLB</p> <p>0.72%</p>	<p>UTILITIES</p> <p>XLU</p> <p>0.72%</p>	<p>CONSUMER STAPLES</p> <p>XLP</p> <p>0.46%</p>
<p>FINANCIALS</p> <p>XLF</p> <p>-0.27%</p>	<p>CONSUMER DISCRET.</p> <p>XLY</p> <p>-0.47%</p>	<p>INDUSTRIALS</p> <p>XLI</p> <p>-0.50%</p>	<p>HEALTH CARE</p> <p>XLV</p> <p>-0.79%</p>			

FUNDING RATES & OPEN INTEREST

Binance Perpetual · Live

<p>BTC</p> <p>+0.9862%</p> <p>8h Funding</p>	<p>ETH</p> <p>+0.2317%</p> <p>8h Funding</p>	<p>SOL</p> <p>+0.2896%</p> <p>8h Funding</p>
<p>BTC OI</p> <p>137.16M</p> <p>▲ +0.00%</p>	<p>ETH OI</p> <p>49.04M</p> <p>▲ +0.00%</p>	<p>SOL OI</p> <p>29.65M</p> <p>▲ +0.00%</p>

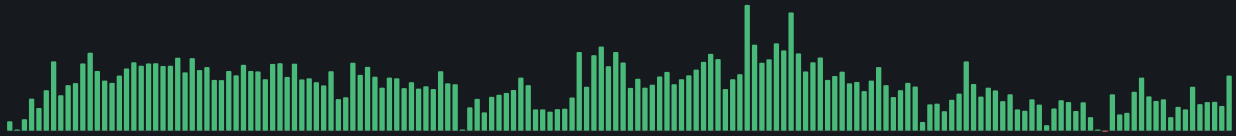
How to read: Funding rates are periodic payments between long and short traders in perpetual futures. **Positive rates** mean longs pay shorts (bullish crowding — market is overleveraged long). **Negative rates** mean shorts pay longs (bearish pressure — market is overleveraged short). Rates above ±0.03% are considered elevated. **Open Interest (OI)** shows total outstanding contracts — rising OI with rising price confirms trend strength, while rising OI with falling price signals growing short pressure.

BTC/USD · Coinbase vs Global Spread

+0.110% -0.000%
 24h High 24h Low

+0.0482%

▲ US buying pressure active



Reading guide: Positive values indicate US institutional buying pressure. Sustained positive premium is a bullish signal for BTC.

BTC ANALYSIS & ETF FLOWS

\$74,963 ▲ +0.11%

Support Level Resistance Level
 \$72,737 \$75,503

Price at \$74,963 is holding above support (\$72,737), with resistance at \$75,503.

Spot Bitcoin ETF Flows

MODERATE INFLOW

2026-04-17

TOTAL FLOW	IBIT (BLACKROCK)	FBTC (FIDELITY)
+\$65.9m	+\$107.1m	+\$52.8m

Daily net flows · ETF markets operate Mon-Fri; no weekend trading.

CRYPTO FUTURES BASIS

Annualized Futures Premium

BULLISH

BTC BASIS	ETH BASIS
8.5%	7.2%

Annualized futures premiums stand at 8.5% for BTC (API Fallback).

ASSET SUMMARY

COMMODITIES

ASSET	PRICE	1D	1W	30D	MOMENTUM
▪ Gold GC=F	\$4,814	+0.59%	+1.09%	-1.56%	53
▪ Silver SI=F	\$78.90	+0.37%	+3.38%	+2.15%	52
▪ Copper HG=F	\$6.04	-0.44%	+2.89%	+8.75%	48
▪ Natural Gas NG=F	\$2.67	+0.98%	+0.94%	-12.79%	55
▪ Cocoa CC=F	\$3,367	-3.16%	+6.48%	+0.54%	34
▪ Coffee KC=F	\$296.45	-2.56%	+0.94%	-1.85%	37
▪ Brent Oil BZ=F	\$92.65	-6.78%	-2.68%	-13.72%	16

MAGNIFICENT 7

ASSET	PRICE	1D	1W	30D	MOMENTUM
▪ Apple AAPL	\$263.40	-1.14%	+1.12%	+3.61%	44
▪ Microsoft MSFT	\$420.26	+2.20%	+12.65%	+5.22%	61
▪ Alphabet (Google) GOOGL	\$336.02	-0.33%	+5.50%	+8.07%	48
▪ Amazon AMZN	\$249.70	+0.48%	+6.87%	+16.03%	52
▪ NVIDIA NVDA	\$198.35	-0.26%	+7.85%	+9.03%	49
▪ Meta META	\$676.87	+0.79%	+7.71%	+8.71%	54
▪ Tesla TSLA	\$388.90	-0.78%	+12.52%	-2.60%	46

CRYPTO WATCHLIST

ASSET	PRICE	24H	7D	30D	MOMENTUM
▪ BTC	\$74,963	+0.11%	+3.95%	+1.37%	51
▪ ETH	\$2,334	-0.70%	+6.28%	+0.69%	46
▪ XRP	\$1.44	+2.14%	+7.09%	-5.58%	61
▪ SOL	\$88.12	+3.14%	+5.71%	-6.22%	66
▪ TRX	\$0.325648	-0.03%	+1.99%	+7.32%	50
▪ DOGE	\$0.098107	+1.54%	+5.76%	-2.24%	58
▪ HYPE	\$43.65	-3.67%	+7.82%	+5.42%	32

ASSET	PRICE	24H	7D	30D	MOMENTUM
■ LINK	\$9.46	+1.46%	+5.47%	-3.52%	57
■ AVAX	\$9.60	+0.59%	+2.41%	-6.30%	53
■ SUI	\$0.992215	+1.73%	+5.84%	-4.15%	59
■ TON	\$1.44	+2.50%	+14.78%	+7.22%	62
■ UNI	\$3.39	+3.76%	+7.85%	-14.43%	69
■ AAVE	\$113.56	+6.55%	+25.16%	-6.14%	83
■ PEPE	\$0.000004	+0.50%	+9.47%	+5.67%	52
■ RENDER	\$1.86	-1.17%	-8.84%	+2.80%	44
■ JUP	\$0.182664	+6.14%	+13.31%	+6.15%	81

Momentum > 70: overbought · Momentum < 30: oversold

DERIBIT OPTIONS MARKETS

BTC DVOL (IMPLIED VOL.) 50.0 ▲ +0.96%	PUT/CALL RATIO (VOLUME) 0.60 Bullish Bias	OPEN INTEREST (OI) 413.3K BTC
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Options Market Note: DVOL index reflects market-implied volatility expectations. A put/call ratio below 1.0 suggests bullish sentiment with more call buying, while above 1.0 indicates bearish hedging activity.

01



MACRO

Texas man in \$20M Meta-1 Coin fraud sentenced to 23 years in prison

Analysis: Macroeconomic development — should be closely monitored by market participants.

02



MACRO

Crypto in sustained winter as CEX volumes drop 39% in Q1: CoinGecko

Analysis: Macroeconomic development — should be closely monitored by market participants.

03



MACRO

Cybersecurity researcher uncovers fake Ledger sold on Chinese marketplace

Analysis: Macroeconomic development — should be closely monitored by market participants.

04



MACRO

Ethereum Foundation-funded program exposes 100 DPRK workers in crypto

Analysis: Macroeconomic development — should be closely monitored by market participants.

05



MACRO

At least a dozen crypto entities attacked since Drift Protocol hack

Analysis: Macroeconomic development — should be closely monitored by market participants.